V5.

BEFORE THE STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

NANCY KEENAN

STATE OF MONTANA

\* \* \* \* \* \* \* \* \* \* \* \* \* \* \* \*

ROWLAND THROSSELL, )

Appellant,

) <u>DECISION</u>

OSPI 159-88

BOARD OF TRUSTEES OF
GALLATIN COUNTY SCHOOL
DISTRICT NO. 7, BOZEMAN,
MONTANA,

Respondent.

## Statement of the Case

Rowland Throssell was employed by Bozeman School District
No. 7 (hereinafter "the District") from 1976 to 1984. He retired
from the District on June 30, 1984 and claims he is entitled to
benefits under the Bozeman Public Schools Voluntary Career Option
Plan (hereinafter "the Plan"). The District denied his claim for
benefits under the Plan and Throssell filed an appeal with the
Gallatin County Superintendent of Schools. Throssell then made a
motion to have the County Superintendent dismiss the appeal
contending that she lacked jurisdiction. The County
Superintendent granted his motion to dismiss and Throssell filed
an action in District Court. The Court granted the District's
motion for summary judgment for failure to exhaust his

administrative remedy. Throssell appealed to the Mt. Supreme Court. The Supreme Court vacated the District's order granting summary judgment. The Supreme Court held the County Superintendent had jurisdiction and remanded the matter to the County Superintendent for hearing.

The hearing was held October 12, 1988. The County
Superintendent issued her decision on November 3, 1988. She
concluded Throssell's contract with the District entitled him to
benefits under the Plan if he met the requirements of the Plan.
The County Superintendent found Throssell did not have the
minimum 13 years of district-credited service necessary to
receive benefits under the Plan.

Throssell appealed the decision of the County Superintendent to the State Superintendent of schools on November 18, 1988. The District filed a cross-appeal on November 28, 1988.

The issues on appeal are:

- Whether the County Superintendent erred in finding Throssell did not have 13 years of district-credited service.
- 2. Whether the County Superintendent erred in concluding Throssell was entitled to the benefits of the Plan under the terms of his 1983-1984 contract.

The parties briefed the appeals and the State Superintendent heard oral argument on November 16, 1989.

Having reviewed the complete record, read the briefs of the

parties and heard oral argument, this state Superintendent now makes the following decision:

#### DECISION

The State Superintendent of Public Instruction has jurisdiction of this appeal in accordance with Section 20-3-107.

The Findings of Fact, Conclusions of Law and Order of the Gallatin County Superintendent of Schools is hereby affirmed.

#### MEMORANDUM OPINION

## Standard of Review

The standard of review applied to findings of fact is whether they are "clearly erroneous". Factual findings will be upheld if supported by substantial credible evidence. A finding is clearly erroneous if a review of the record leaves the State Superintendent with the definite and firm conviction that a mistake has been made. Conclusions of law are subject to an "abuse of discretion" standard of review.

### Discussion

The witnesses in this appeal talk about three different types of service: (1) out-of-district, (2) in-district, and (3) district-credited service. The Plan, item 3 (b) states: "The amounts of payment involved are strictly dependent upon the number of years of district-credited service." All parties agree that Throssell has eight years of in-district service and eleven years of out-of-district service. The controversy is over "district-credited" service.

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Whether Throssell had 13 years of "district-credited service" is a factual question. The County Superintendent found Throssell had "11 years of out-of-district service when he came to the District." (See FF#4). She found the District employed Throssell for eight years. (See FF#10). She also found that "the minimum number of years of district-accredited (sic) service for a teacher to qualify under the Voluntary Career Option Plan was 13 years." (See FF# 12.) The County Superintendent concluded that: "Throssell has eight years of service with the District. From the evidence presented neither Throssell's 1976 contract nor 1983 contract grants credit to Throssell for outside-district service.

(ConLaw #9).

Throssell's record of service card shows the number "11" in the "out" column. Exhibit No. 6. Throssell contends that the District credited him with eleven years of out-of-district service on the permanent record card and therefore, he is entitled to benefits under the Plan. Exhibit 5. He contends he is entitled to credit for seven of the eleven years out-ofdistrict service--the maximum number of years the District may credit a newly hired teacher.

The maximum number of years out-of-district service a "new teacher" could be credited is seven years. A decision on the actual number of years of out of district service credited to a new teacher is made by the District at the time of hire. The

new teacher's placement on the salary matrix requires the District to decide how many years of out-of-district service it will credit to a new teacher. The term "district-credited" requires action on the part of the District. The District may credit a new teacher with zero through seven years of out-of-district service.

There is substantial, credible evidence on the record to support the County Superintendent's conclusion that Throssell does not have the requisite 13 years of district-credited service to qualify for benefits under the plan. This State Superintendent is not convinced that a mistake has been committed by the County Superintendent.

This State Superintendent is not persuaded that Mr.

Throssell was not entitled to benefits under the Plan if he were qualified. The language of his 1983-1984 contract supports the County Superintendent's conclusion that Throssell is entitled to "[a]ll other benefits equal to those offered to other certified employees of the District..."

DATED this 14 day of February, 1990.

Nancy Keenan

# CERTIFICATE OF SERVICE

THIS IS TO CERTIFY that on the \_\_\_\_\_\_ day of February, 1990, a true and exact copy of the foregoing <u>Decision</u> was mailed, postage prepaid, to:

Gregory O. Morgan 409 South 22nd Avenue P.O. Box 1530 Bozeman, MT 59771-1530

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> Linda V. Brandon Paralegal Assistant

Office of Public Instruction